

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re MOODY'S CORPORATION
SECURITIES LITIGATION

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No. 07-CV-8375 (GBD)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned attorney, Matthew F. Sullivan, of the law firm Sullivan & Cromwell LLP, hereby appears as counsel in the above-captioned action for defendant Moody's Corporation and individual defendant Raymond W. McDaniel, Jr.

Dated: December 21, 2012
New York, New York

/s/ Matthew F. Sullivan
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